



## CBIS NEWS RELEASE

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Catholic  
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### **CBIS CONTINUES STRATEGIC GROWTH WITH KEY NEW TALENT**

*CBIS' Heritage of serving Catholic investors globally*

**Chicago, Illinois.** Christian Brothers Investment Services (CBIS), a Catholic socially responsible investment manager serving Catholic investors around the world, announced today the appointment of **Hoa Quach, CFA** to the position of Portfolio Manager. As a senior member of the Investment Management team, Hoa will work directly with internal and external stakeholders, and be responsible for manager due diligence and research, portfolio construction and evaluating risk, marketing, product development and product management.

Hoa has 25 years of experience working at a number of blue-chip consulting and asset management firms including, Mercer, University of Chicago, Duff & Phelps Investment Management, and Ibbotson Associates. Hoa has a BBA in Finance and Business Economics from University of Notre Dame, a MBA in Finance and Economics from the University of Chicago, Booth School of Business, and is a CFA charterholder.

"This new addition, based in Chicago, highlights our commitment to serve Catholic investors," said Jeff McCroy, President and CEO of CBIS. Hoa is an accomplished professional, that identifies with our mission for investing in a manner that is consistent with the Catholic faith."

"Hoa has superior analytical skills and a deep knowledge of the equity and fixed income landscapes. Working with our internal investment team, as well as with external constituents, we expect Hoa's diverse expertise will play an important role in keeping CBIS at the forefront of integrating faith and finance," said John W. Geissinger, CIO.

McCroy continued "In addition to adding key talent, our Catholic Responsible Investments<sup>SM</sup> team had major accomplishments in the technology, energy, and airline sectors. For example, we made significant progress with Apple on the issue of safeguarding children from online sexual exploitation, with Exxon Mobile on a range of issues regarding reducing the impact of climate change, and with United Airlines where over 54,000 employees were trained on identifying signs of human trafficking. We have accelerated our efforts to safeguard children and reduce the impact of climate change. Our signature campaign this year is Safeguarding Children in the Digital World.

This July marks our 1 Year Anniversary of the **CUIT Magnus Fund series**. The response to the Funds has been excellent—so much so that it's possible the Funds' assets will be close to \$1 billion by July. Investors having quickly embraced the new Funds is not surprising, as they offer not only exceptional value, but a number of other important pluses, such as fiduciary benefits, operational efficiencies, and offer a strategically optimizing manager and strategy line-up.

**About Christian Brothers Investment Services**



CBIS is a leading investment manager and registered investment advisor serving a global institutional client base. With more than \$7 B assets under management (AUM), the firm offers a range of sophisticated investment strategies to help clients and their consultants reach their investment objectives. The firm is a Catholic, socially responsible investment management firm and Registered Investment Advisor. The investment team is dedicated to a culture of commitment to providing clients access to institutional strategies while also integrating socially responsible and ESG factors that help their clients align their investments with their overall mission.

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