

Catholic United Investment Trust (CUIT)

General Purchase Information

A deposit in any CBIS managed fund is acknowledgment that you have received, read and understand the offering materials associated with the fund and agree to the terms set forth therein.

Orders for the purchase of Fund shares will not be accepted unless they are in “good order”. A purchase order is considered to be in “good order” if an acceptable form of payment accompanies the purchase order, and includes:

- CUIT Account Number
- CUIT Fund name/number
- The number of shares or the dollar value to be purchased

Accounts must be opened prior to sending in deposits. Please allow 5 business days for CBIS to open your account once all the proper forms have been received. Please call U.S. 1-800-321-7194 or International 1-508-871-9942 to confirm the account has been opened and obtain the account number prior to sending in a deposit. Once you have obtained your account number, you may use the appropriate instructions for the deposit you are sending as described below.

Forms are available online at www.cbisonline.com to facilitate purchase requests.

Please refer to the most recent CUIT Offering Memorandum, available at www.cbisonline.com, for additional information on Purchasing Shares.

Purchases through the Internet

To purchase shares online, you must have Automated Clearing House (“ACH”) instructions on established your account. Purchases of Fund shares online will be completed via ACH, and the amount of the purchase will be deducted from your bank account. Your CUIT account will be credited with Fund shares on the next business day. If you purchase fund shares by ACH, you may not receive the proceeds of subsequent redemption requests until there is reasonable belief that the ACH has cleared, which may take up to 10 business days after the purchase date. ACH instructions and online access must be set up in advance in order to purchase shares online.

To establish ACH instructions on your account, please complete **Purchase Form**.

To establish online access on your account, please complete **Online Access Form**.

Purchases by Telephone

To request the purchase of CUIT Money Market Fund shares by telephone, you must have Automated Clearing House (“ACH”) instructions established on your account. Purchases of CUIT Money Market Fund shares via telephone will be completed via ACH, and the amount of the purchase will be deducted from your bank account. Your CUIT Money Market account will be credited with Fund shares on the next business day. If you purchase fund shares by ACH, you may not receive the proceeds of subsequent redemption requests until there is reasonable belief that the ACH has cleared, which may take up to 10 business days after the purchase date.

To establish ACH instructions on your account, please complete **Purchase Form**.

Purchases by Wire

Wired funds must be received by the Fund before the close of regular trading on the New York Stock Exchange (NYSE), generally 4 p.m. EST, on any day in order to receive the Fund's NAV for that day. Wires received without complete instructions and/or after the close of regular trading on the NYSE will receive the next available trade date. Wires received in currencies other than USD may be subject to a currency conversion fee and require an additional day for processing. The sending bank should include your CUIT Account Number and CUIT Fund(s) information in the further credit information of the wire to avoid delays in processing.

Swift code for incoming International wires: IRVTUS3N

Wire Purchase - Single Fund

To make a purchase by wire to a single CUIT Fund, request that your bank send the wire using the instructions set forth below. As indicated, please include your CUIT Account number and the CUIT Fund name or number in the wiring instructions that you provide to your bank.

Bank:	BNY Mellon Bank
Address:	One Wall Street New York, NY 10005
ABA Number:	011001234
Account Number:	740683
Account Name:	BNY Mellon as Agent FBO CUIT Consolidated
Further Credit:	<i>Organization/Account Name Your CUIT Account and CUIT Fund Number</i>

Wire Purchase - To Target Allocation

If your account has Target Allocations set up, you may make purchases by wire to the allocations on file. Please request that your bank send the wire using the instructions set forth below. As indicated, please include your CUIT Account number and indicate "Per Targets" in the wiring instructions that you provide to your bank.

Bank:	BNY Mellon Bank
Address:	One Wall Street New York, NY 10005
ABA Number:	011001234
Account Number:	740683
Account Name:	BNY Mellon as Agent FBO CUIT Consolidated
Further Credit:	<i>Organization/Account Name Your CUIT Account "Per Targets"</i>

Wire Purchase - Multiple CUIT Funds

If you are sending in one wire to purchase shares of multiple CUIT Funds, include your CUIT Account number and indicate "See Instructions"; additionally, you must complete the **Purchase Form** and fax to: U.S. 1-844-261-6489 or International 1-508-599-4183 on the day you are sending in the wire before the close of regular trading on the NYSE. Instructions received after the close of regular trading on the NYSE will receive the next available trade date.

Bank:	BNY Mellon Bank
Address:	One Wall Street New York, NY 10005
ABA Number:	011001234
Account Number:	740683
Account Name:	BNY Mellon as Agent FBO CUIT Consolidated
Further Credit:	<i>Organization/Account Name Your CUIT Account "See Instructions"</i>

Purchases by Check

Make check payable to “CUIT” and include your CUIT account number. All third party checks must be properly endorsed by the payee to CUIT.

Checks must be payable in U.S. dollars, drawn on a U.S. bank, and the legal line written in English. Checks must be dated no older than six months, and cannot be post-dated. If you purchase Fund shares by check, you may not receive the proceeds of subsequent redemption requests until there is reasonable belief that the check has cleared, which may take up to 10 business days after the purchase date.

Mail checks, along with an investment slip, included in your June and December statements, or the **Purchase Form** to the address that corresponds to the method of delivery.

Regular Mail Address

Catholic United Investment Trust
P.O. Box 9683
Providence, RI 02940-9683

Overnight Express Delivery Address

Catholic United Investment Trust
4400 Computer Drive
Westborough, MA 01581-1722

Purchase Form

Use the **Purchase Form** to:

- Send in a check deposit
- Advise of an incoming Wire to multiple CUIT Funds, not per target allocation
- Request a purchase of Fund shares via Automated Clearing House (“ACH”)
- Set up Automatic Investment Plan (AIP) via ACH

Complete all information for the type of redemption you are requesting.

- **Section 2A: Check**

Complete information for your check deposit and mail **Purchase Form** along with your check to the address that corresponds to the method of delivery.

- **Section 2B: Wire**

Complete wire date if your wire is being sent to us without complete account and funds information, or is to be allocated to multiple funds. Submit via fax on the date the wire is sent.

- **Section 2C: ACH**

CBIS must initiate all ACH purchases. If you purchase fund shares by ACH, you may not receive the proceeds of subsequent redemption requests until there is reasonable belief that the ACH has cleared, which may take up to 10 business days after the purchase date.

- **One-time ACH Purchase**

Upon request, CBIS will initiate the ACH and the amount of the purchase will be deducted from your bank account. Your CUIT account will be credited with Fund shares on the next business day.

- **Automatic Investment Plan (Via ACH)**

Through the automatic investment plan, you can make fixed, periodic purchases of Fund shares by means of automatic money transfers (ACH transfers) from your bank account. Your CUIT account will be credited with Fund shares on the date requested. Three business days is required to establish, modify or cancel the automatic investment plan for your Fund account. One Automatic Investment Plan is allowed per account.