



# CUIT Funds Performance

June 30, 2018

INVESTMENT OPTION/BENCHMARK	OVERALL MORNINGSTAR RATING	MORNINGSTAR CATEGORY	NUMBER OF FUNDS	3 Months	1 Year	3 Years	5 Years	10 Years
CUIT Short Bond Fund	★★★★	Short-Term Bond	447	0.28	0.78	1.33	1.46	2.26
Bloomberg Barclays 1-3 Year Treasury Index**				0.21	0.01	0.40	0.57	1.23
CUIT Opportunistic Bond Fund Class A	★★★★	Short-Term Bond	447	0.43	0.36	1.38	1.42	*
CUIT Opportunistic Bond Fund Class B	★★★★★		447	0.46	0.51	1.53	1.57	*
Bloomberg Barclays 1-5 Year US Government/Credit Index				0.17	(0.20)	0.84	1.13	*
CUIT Intermediate Diversified Bond Fund Class A	★★★★	Intermediate-Term Bond	878	(0.12)	(0.19)	1.76	2.26	4.34
CUIT Intermediate Diversified Bond Fund Class B	★★★★★		878	(0.16)	(0.04)	1.91	2.42	4.50
Bloomberg Barclays Aggregate Bond Index				(0.16)	(0.40)	1.72	2.27	3.72
CUIT Balanced Fund	★★★★★	Allocation: 50%-70% Equity	674	1.51	8.66	7.54	8.58	7.90
60% S&P 500 / 40% BB Agg ***				2.04	8.45	7.99	9.07	7.95
CUIT Value Equity Fund Class A	★★★★	Large Value	1,099	1.95	11.64	8.12	10.67	8.62
CUIT Value Equity Fund Class B	★★★★		1,099	2.04	12.04	8.51	11.07	9.01
Russell 1000 Value Index				1.18	6.77	8.26	10.34	8.49
CUIT Core Equity Index Fund Class A	★★★★★	Large Blend	1,166	3.45	14.94	11.71	13.26	9.75
CUIT Core Equity Index Fund Class B	★★★★★		1,166	3.49	15.17	11.94	13.49	9.97
S&P 500 Index				3.43	14.37	11.93	13.42	10.17
CUIT Growth Fund Class A	★★★★	Large Growth	1,265	5.73	20.61	13.12	14.51	9.81
CUIT Growth Fund Class B	★★★★		1,265	5.81	20.97	13.46	14.87	10.15
Russell 1000 Growth Index ****				5.76	22.51	14.98	16.36	11.83
CUIT Small Capitalization Equity Index Fund Class A	★★★★★	Small Blend	639	8.53	19.31	11.16	12.37	10.31
CUIT Small Capitalization Equity Index Fund Class B	★★★★★		639	8.62	19.69	11.49	12.69	10.65
S&P SmallCap 600 Index §				8.77	20.05	11.74	12.93	10.83
CUIT International Equity Fund Class A	★★★★★	Foreign Large Blend	623	(1.70)	9.92	6.46	7.38	2.85
CUIT International Equity Fund Class B	★★★★★		623	(1.58)	10.40	6.90	7.82	3.27
MSCI ACWI-ex U.S. ‡				(2.39)	7.79	5.56	7.04	3.38

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The Morningstar Rating™ is provided for those collective investment trusts (CITs) with at least a three-year history. Ratings are based on the CIT's Morningstar Risk-Adjusted Return measure which accounts for variation in monthly performance, placing more emphasis on downward variations and rewarding consistent performance. Morningstar compares each CIT's risk-adjusted return against the breakpoints for the exchange-traded fund and open-end mutual fund universe for that category. The top 10% of exchange-traded and open-end mutual funds in each category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars and the bottom 10% receive 1 star. The CIT's Morningstar Rating does not affect the retail fund data published by Morningstar.

The CUIT Money Market Fund is not rated by Morningstar.

\*\* Effective July 1, 2016, the benchmark for the CUIT Short Bond Fund (SBF) was changed to the Bloomberg Barclays 1-3 Year Treasury Index. For periods prior to July 1, 2016, the applicable benchmarks were: ML 1-3 Yr Treasury Index effective 7/1/01; ML 1-5 Yr G/C Index effective 4/1/98; 50% LB Intermediate Government /50% LB 1-3 Yr Government effective 5/1/96; LB 1-3 Yr Government in prior periods. \*\*\* Effective January 2, 2003, the benchmark for the CUIT Balanced Fund was changed to 60% S&P 500/40% Bloomberg Barclays Aggregate. For prior periods, the applicable benchmark was 60% S&P 500/30% LB Aggregate/10% T Bill. \*\*\*\* Effective June 1, 2000, the benchmark was changed to the Russell 1000 Growth Index; prior to this date, historical returns reflect Russell Mid-Cap Growth Index. § Effective November 1, 2017, the benchmark for the CUIT Small Cap Equity Index Fund was changed to the S&P SmallCap 600 Index. For periods prior to November 1, 2017, the benchmark was the Russell 2000 Index. ‡ Effective June 1, 2015, the benchmark for the International Fund was changed to the Morgan Stanley Capital International All Country World ex U.S. Index ("ACWI ex U.S."). For periods prior to June 1, 2015, the applicable benchmark was the Morgan Stanley Capital International Europe, Australia and the Far East Index ("EAFE").

The benchmark performance shown in this presentation reflects the linked performance of the benchmarks listed above for each applicable period.

The comparative indices represent unmanaged or average returns on various financial assets which can be compared to the Funds' total returns for the purpose of measuring relative performance, but are not necessarily intended to parallel the risk or investment approach of your investments. The indices do not incur taxes or expenses but are inclusive of dividends and interest. Comparative index information is provided by certain third parties; information regarding composition of indexes may be obtained from provider or CBIS.



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