

**July 15, 2019**

## **CBIS Expands Catholic Responsible Investments<sup>SM</sup> Team**

**Chicago, Illinois.** Christian Brothers Investment Services (CBIS), a Catholic, socially responsible investment manager serving Catholic investors around the world, announced today the appointment of **Lucas Schoeppner** to the position of Director, Catholic Responsible Investments<sup>SM</sup>. Schoeppner will be based in CBIS' Chicago office and will be responsible for a number of critical initiatives including building out the screening process, developing quantitative scoring models, and designing impact metrics.

Commenting on the announcement, Julie Tanner, Managing Director of CBIS' Catholic Responsible Investments<sup>SM</sup> team, said: "We are so pleased to have Lucas joining our team. His deep experience in the ESG space, including his well-honed research skills, make him an ideal fit and a very valuable addition to our Catholic Responsible Investments<sup>SM</sup> team. With his help, we look forward to deepening our active ownership and screening expertise, which I believe can only strengthen our distinctive positioning with Catholic investors globally."

Prior to joining CBIS, Lucas spent the past five years as Sector Manager of ESG (environmental, social and governance) research for oil and gas, steel, and coal industries at Sustainalytics, a leading global provider of ESG research and ratings to investors. He was also closely involved in developing the core methodology of the firm's ESG risk rating product, assisted clients in the development of fossil fuel screens and responsible investing policies, and was the primary client-facing lead analyst globally.

Lucas is eager about his new role at CBIS and had the following to say. "Joining CBIS is a great opportunity, given their leading presence among Catholic investors globally and their distinctive Catholic Responsible Investments<sup>SM</sup> philosophy. I am honored to be joining an investment firm that has been among the leading advocates for positive action by corporate management and boards, and that consistently operates to the highest standards of integrity."

### **About Christian Brothers Investment Services (CBIS)**

CBIS is a Catholic, socially responsible investment management firm and Registered Investment Advisor serving a global institutional client base. With \$7 B in assets under management (AUM), CBIS offers a range of sophisticated investment strategies to help investors and their consultants reach their investment objectives. CBIS' Catholic Responsible Investments<sup>SM</sup> team is dedicated and committed to providing investors with access to institutional-quality strategies that integrate socially responsible and ESG factors, so they can better align their investment portfolios with their overall mission.

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