

March 30, 2020

CBIS CONTINUES STRATEGIC EXPANSION OF THE EAST TEAM

CBIS' Heritage of serving Catholic investors globally

Chicago, Illinois. CBIS is pleased to share some important and exciting news regarding the CBIS East Team. Like our other regional teams, the East Team uses a team-based approach to help our investors benefit as fully as possible from the breadth of experience and resources within CBIS. We are, therefore, delighted to announce the following personnel updates to the team, with effect from March 30:

- **Jay Boothby as Managing Director, Investor and Consultant Relations** - Jay joins CBIS with 13+ years of investment industry experience and holds his Series 7, 63 and 65 FINRA licenses. He has worked at asset management firms including Barclays, Lehman Brothers and Lazard Asset Management, and has successfully built investor relations teams. Most importantly, however, Jay is excited to join our mission and supports the core tenets that are the heart of our firm.
- **Jelena Milinkovic, CFA** has been promoted to Managing Director, Relationship Manager – East Team from Managing Director, Investment Concierge. Jelena, who originally joined CBIS in 2015, is known for her passion and unwavering commitment to ensuring our investors are served in a manner consistent with our shared faith.

Our search for an East Team Relationship Manager started last fall and we have been patient to ensure we find the right candidate. The reason for the wait is because CBIS is committed to finding professionals who share the vision of our mission and can offer our investors a level of client service unmatched in our industry. Jelena has all of these qualities and the timing of this new opportunity worked perfectly for her and CBIS —both professionally and personally. One might argue there was a little bit of divine intervention at play, for which we are very grateful.

Our search for Jelena's successor on the Investment Concierge team is well underway, and the caliber of candidates we've seen to date is very encouraging. The search is being conducted by Gale Dickinson, a long-time veteran of CBIS, who manages the Investment Concierge team and oversees the team's collaboration with our sales and service team in managing prospect, investor and consultant relationships.

We hope you will join with us in welcoming Jay and Jelena into their new roles on the East Team. We are confident they will provide you with the caliber of service our investors have come to know and expect from all CBIS professionals.

About Christian Brothers Investment Services

Christian Brothers Investment Services, Inc. (CBIS) is a Catholic, socially responsible investment management firm and Registered Investment Advisor. CBIS is a manager of managers, engaging third-party institutional investment firms to actively sub-advise the assets within its portfolios. Founded in 1981 by the De La Salle Christian Brothers, CBIS works exclusively with Catholic institutions and their advisors around the world.