

Progress Update on CBIS' Alignment with the U.S. Conference of Catholic Bishops Socially Responsible Investment Guidelines

May 2023

On November 17, 2021, the U.S. Conference of Catholic Bishops (USCCB) approved new **Socially Responsible Investment Guidelines**, the first update since 2003. While the Guidelines are intended to direct the USCCB's investments and other activities related to corporate responsibility, they serve as an inspiration that helps inform the investment decisions of many religious communities, dioceses, universities, healthcare organizations, and Catholic foundations, at their discretion.

In this update, CBIS provides our investors with a progress report on CBIS' alignment with the USCCB Socially Responsible Investment Guidelines.

To read our original thoughts on the Guidelines, click [here](#).

START A CONVERSATION

Have questions about how to be aligned with the updated USCCB Guidelines? We welcome the opportunity to discuss with you. Contact us at 877-550-2247 or info@cbisonline.com.



The following summary is not exhaustive; please reference the USCCB Guidelines for the full update.

SUMMARY OF SIGNIFICANT NEW UPDATES AND STATUS OF CBIS' ALIGNMENT			
Policy Area	USCCB Guidelines on Investment Restrictions	USCCB Guidelines on Active Ownership	Status of CBIS' Alignment
Abortion, Euthanasia, and Assisted Suicide	✓	✓	Complete
In Vitro Fertilization	✓		Complete
Embryonic Stem Cell and Fetal Tissue Research; Human Cloning	✓		Complete
Access to Drugs and Vaccines		✓	Complete
Human Rights	✓	✓	Complete
Discrimination		✓	Complete
Pornography and Commercial Sexual Exploitation	✓	✓	Complete
Human Trafficking and Forced Labor		✓	Complete

SUMMARY OF SIGNIFICANT NEW UPDATES AND STATUS OF CBIS' ALIGNMENT

Policy Area	USCCB Guidelines on Investment Restrictions	USCCB Guidelines on Active Ownership	Status of CBIS' Alignment
The Human Person	✓	✓	Complete
Marriage, Sexual Integrity, and Family		✓	Complete
Contraceptives	✓		Complete
Reducing Arms Production	✓	✓	Complete
Addictive Materials or Harmful Habitual Behaviors	✓	✓	Complete
Media & Telecommunications	✓	✓	Complete
Labor Standards		✓	Complete
Affordable Housing/ Banking		✓	Complete

SUMMARY OF SIGNIFICANT NEW UPDATES AND STATUS OF CBIS' ALIGNMENT

Policy Area	USCCB Guidelines on Investment Restrictions	USCCB Guidelines on Active Ownership	Status of CBIS' Alignment
Climate Change	✓	✓	Complete
Biodiversity	✓	✓	Complete
Water and Natural Resources	✓	✓	Complete
Technology		✓	Complete
Environmental Impact	✓	✓	Complete

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Contact Us

We want to hear from you!

If you have questions please reach out to your CBIS Representative:



info@cbisonline.com

or



(877) 550-2247