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CBIS PROMOTES FIVE KEY INDIVIDUALS

Catholic Money Manager Promotes Five Individuals to Senior Directors

Chicago – August 5, 2024 – Christian Brothers Investment Services, Inc. (CBIS), a leading investment management firm and Registered Investment Advisor to Catholic investors around the world, today announced five individuals who are being promoted to senior directors.

CBIS' President and CEO, Jeffery McCroy, said, "I'm incredibly proud of the growth and accomplishments of these five individuals. These well-deserved promotions reflect not only their personal achievements but also our ongoing dedication to fostering talent and excellence within our firm."

Raymond J. Burnell, Senior Director – Catholic Responsible Investments: Mr. Burnell joined CBIS in 2020 as a member of the Impact and Justice Team. In his role, he is responsible for planning and implementing CBIS' active ownership program to encourage corporate behaviors that positively impact people and the planet. Mr. Burnell focuses on a just transition within the energy sector and water resource management.

Lisa A. Cox, Senior Director – Catholic Responsible Investments: Ms. Cox joined CBIS in 2021 as a member of the Impact and Justice Team. In her role, she is responsible for planning and implementing CBIS' active ownership program to encourage corporate behaviors that positively impact people and the planet. Ms. Cox focuses on human rights issues and combating child sexual exploitation online.

Zach A. Lieberthal, CPA, Senior Director – Finance: Mr. Lieberthal joined CBIS in 2019 as a member of the Finance Team and is responsible for day-to-day accounting and finance functions, including budgeting, forecasting, management of audits, and long-term strategic planning.

Marisa Q. Caperino, Senior Director – Strategic Relationships: Ms. Caperino joined CBIS in 2020 as a member of the U.S. Distribution Team. Her tenure at CBIS includes an assignment in Rome where she helped with a leadership transition and servicing clients for CBIS' global business. In her current role, she helps to drive corporate strategic relationships for CBIS.

John A. Valentino, CFA, CPA, CFP, Senior Director – Product Management & Development: Mr. Valentino joined CBIS in 2022 as a member of Global Shared Services. He is focused on product management and development for all CBIS strategies, including developing new products and strategies that meet market demand.

About CBIS

Christian Brothers Investment Services, Inc. is a Catholic, socially responsible investment management firm and Registered Investment Advisor. A trusted partner to Catholic investors around the world, CBIS offers Catholic Responsible Investments Funds (CRI Funds) and CBIS Global Funds. The funds are managed in accordance with CBIS' Catholic Responsible Investment principles to provide Catholic investors sound financial returns while remaining faithful to the moral and social teachings of the Church. Founded in 1981 by the De La Salle Christian Brothers, CBIS engages third-party institutional investment firms to actively sub-advise its portfolios. As of 06/30/2024, the firm was responsible for the management of \$11.2 billion in assets. Headquartered in Chicago, CBIS has an office in Rome. For more information, visit cbisonline.com, or call 877-550-224.

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